

**NOTICE OF INTENTION TO ISSUE  
EL PASO COUNTY, TEXAS CERTIFICATES OF OBLIGATION**

NOTICE IS HEREBY GIVEN that the Commissioners Court of El Paso County, Texas, at its meeting to commence at 9:30 A.M. on January 30, 2023, at its regular meeting place in the County Courthouse, 500 E. San Antonio Street, El Paso, Texas, tentatively proposes to adopt an order authorizing the issuance of interest bearing certificates of obligation, in one or more series, in an amount not to exceed \$59,000,000, for paying all or a portion of the County's contractual obligations incurred in connection with acquiring, constructing, renovating, remodeling, enlarging, expanding and/or equipping (i) County park facilities, including without limitation land acquisition, feasibility studies, park improvements, recreation and sports facilities, landscaping, irrigation, drainage, lighting, benches, pavilions, trails, walking paths, public restrooms, recreation centers, baseball fields, softball fields, parking facilities and related infrastructure; (ii) County courthouses, subcourthouses, and courthouse annexes; (iii) sheriff's department and public safety facilities, jails, juvenile detention facilities, or judicial facilities, and any facilities that are physically attached to the facilities described by this clause; (iv) streets, roads, sidewalks and alleys, including bridges and intersections, street overlay, landscaping, lighting, signalization, traffic safety and operational improvements, culverts and related storm drainage and utility relocation; (v) constructing improving, renovating and equipping the County Airport in Fabens Texas, including without limitation land acquisition in connection therewith; (vi) telecommunications, wireless communications, information technology systems, applications, hardware, or software for facilities described above; and (vi) paying legal, fiscal and engineering fees in connection with these projects. The maximum interest rate for the certificates may not exceed the maximum legal interest rate, the maximum maturity date for the certificates is September 30, 2047, and the estimated combined principal and interest required to pay the certificates to be authorized on time and in full is \$100,605,408.90. The current principal of all outstanding debt obligations of the County is \$163,171,830.00. The current combined principal and interest required to pay all outstanding debt obligations of the County on time and in full is \$193,477,922.94. The County proposes to provide for the payment of such certificates of obligation from the levy and collection of ad valorem taxes in the County as provided by law and from a pledge of surplus revenues of the County's parking garage facility, remaining after payment of all operation and maintenance expenses thereof. The certificates of obligation are to be issued, and this notice is given, under and pursuant to the provisions of V.T.C.A., Local Government Code, Subchapter C of Chapter 271.

EL PASO COUNTY, TEXAS